Timeline for TAR Data Sharing

Task	Test Sample 3 (T1-T4) 4500 documents
Plaintiffs will provide LH with a list of Plaintiffs' representatives to access the Relativity and virtual desktop environments	4/7/2025
LH draws sample in strata of Dkt-524 Section 8.a.4. & identify potential Personal Identifying Information (PII) and privilege to Defendants.	4/10/2025
LH to begin production of validation sample documents that do not have potential Personal Identifying Information and Privilege Concerns	
Defendants review of test sample (prioritizing potential Personal Identifying Information and Privilege concerns)	
Defendants release the sample set production (assuming timely receipt of users) excluding potential PII and privilege.	4/15/2025 4,500 documents
privilege.	(sample set reflects parties' agreed-upon remedial measures to date)
Defendants provide steps taken to adjust model in light of the 11-20-2024 sample set 1 results	N/A
Defendants provide remaining non- privileged/PII documents to LH	4/18/2025
Remaining documents to be made available to Plaintiffs' workspace	4/21/2025
Plaintiffs complete review of documents in Test Sample	4/28/2025
Defendants provide validation statistics for sample set	4/28/2025

Timeline for TAR Data Sharing

Task	Test Sample 3 (T1-T4) 4500 documents
Parties exchange coding logs at 5 PM PT	4/28/2025
LH begins implementation of learning from coding logs	4/28/2025
Parties reach agreement as to the form of the dispute log	4/19/2025
Parties exchange final dispute log at 5 pm PT and provide copies to LH for additional learning	5/5/2025
Final meet and confer on remaining disputed relevancy designations in Classification Dispute Log.	5/12/2025
PTO 8 draft position by moving party by 5 PM PT	5/14/2025
PTO 8 draft position by responding party by 5 PM PT	5/16/2025
PTO 8 dispute (if any) filed by 5 PM PT	5/19/2025
By this date (or within 3 days after ruling on PTO 8 dispute) parties to agree on remedial measures for additional learning, incorporating agreements and rulings from the Court (if any).	5/29/2025
Date to remove Plaintiffs' access to prior sample sets to prepare for next sample	N/A
Defendants to apply agreed alignment efforts (or 7 days after the Court provides direction following PTO 8)	6/6/2025
Defendants make final production of additional documents from the	6/16/2025

Timeline for TAR Data Sharing

Task	Test Sample 3 (T1-T4) 4500 documents
learning process (or within 14 days of applying alignment efforts)	